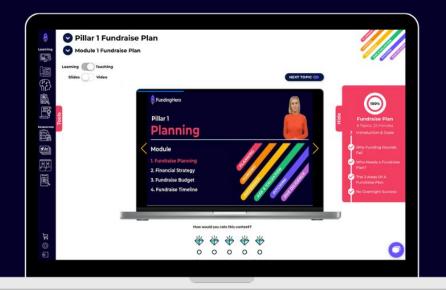


# FundingHero

Solding State of Stat

**Enabling Incubators and Accelerators to Create Funding Fit Founders** 











### The Mission

Improve the Startup to Scaleup Ratio
Getting Regional Entrepreneurs Funded

# FundingHero Startup to Scale up Ratio

#### Problem

Region	Private Companies	Active High Growth	%
Edinburgh	116,318	705	0.60%
Manchester	178,851	691	0.38%
Leeds	161,379	673	0.41%
Birmingham	305,698	598	0.19%
Bristol	102,551	589	0.57%

Source: Beauhurts: The UK's Top Startup Hubs (Outside London)

The Facts

Regional Founders Struggle to Raise They Stall, Fail or Look to London

# Regional Goals



Have a clear regional funding pathway

For Idea, Pre-Seed, Seed, Series A and beyond

Increase level of investment readiness on scale

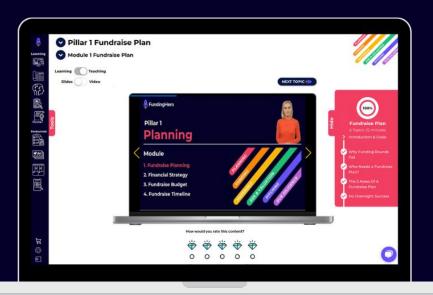
Driving more inward investment

So our Startups go further faster Creating more Scaleups **4** 

## **Creating Funding Fit Founders**



**Investment Readiness E-learning Platform** 



#### **Business support must evolve!**

For Incubators & Accelerators
Investment readiness on scale
Support hard to access communities
Leveraging AI for personalised support
More detailed than any existing programme



# Pillar 1 Fundraise Plan Module 1 Fundraise Plan

Finished? Take th

# FundingHero Learn



/ideo Slides

**Al Demo** 



Provide founders with their own licence to learn at their own pace in their own time.

20+ MODULES & TOOLS
GO AT YOUR OWN PACE
GLOSSARY OF KEY TERMS
6 PILLARS OF FUNDRAISING
SIMPLE TO USE CALCULATORS
RANGE OF PLANNING CANVASES















**Cohort Investment Readiness Status**See the key areas to improve the cohorts readiness status

Dashboard

#### Cohort Details

#### Business Details

Business Stage

Funding Status

Readiness Status

#### Cohort Tracking

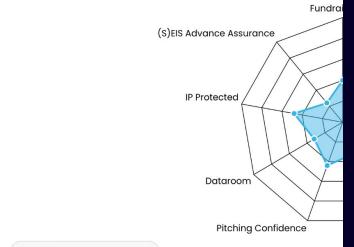
Cohorts Overview

Cohort Sign Up Status

Weekly Workshops
1-2-1 Notes

Cohort Progress

Settings



No	User	Company	Fundraise Plan	Funding Options	P
1	Isha Demo	Medtech Demo Ltd	2	2	2
2	Lauren Demo	Proptech Demo Ltd			
3	Mohammed Demo	Edtech Demo Ltd	2	3	2
4	Josh Demo	Cleantech Demo Ltd	1		

# FundingHero Manage



The most powerful way to manage your investor readiness programme!

CREATE COHORTS
MANAGE ONBOARDING
SCHEDULE YOUR SESSIONS
FULL PROGRAMME VISIBILITY
ASSESS THEIR READINESS LEVEL
TRACK THEIR LEARNING PROGRESS



FundingHero.co.uk



Home

Learn



Biz Plan

Write Deck

Assessment

Resources

Investors

Pitch Decks

Financials

Canvasses

(1) ASK AI



#### Next Modu Section 1: Page 1

Introduction

Learn how to creat

( 5 min

Overview

Commercial

#### Section 1. Overview Modules



Section 1

Module 1:

#### **Exec Summary**

Learn how to create a concise snapshot of key points from your business plan.

( 5 min

**Start Module** 



Module 2:

#### **Elevator Pitch**

Discover how to craft a qui and impactful summary of your business idea.

( 5 min

**Start Module** 

# **Biz Plan**

**E-Learning licences** 



Provide founders with their own licence to learn how to create their business plan at their own pace in their own time.

**30+ MODULES LEARN KEY AREAS BITE SIZE LEARNING CREATE ONLINE PLAN GO AT YOUR OWN PACE ASSESS WHERE YOU ARE** 

#### **Designed for:**





FundingHero.co.uk

# **Fundraising Accelerator**

Specifically for High Growth Businesses
12 Weeks, Fundraise Strategy & Scaleup Plan

# FundingHero 2 Cohorts Completed

**Companies** 

**Approx valuations** £40m

**VC Term Sheet Offers** £1m

Funding needed Pre Seed to Series A £10m

First Angel Investments & Grant Funding £150k

Dealflow to WM Co-investment fund and MEIF II

#### Founders come from:











#### Partners:

Thank you to all of our partners and speakers











CLARITAS















Fuel Ventures





# **Case Study**

**Innovative 3D Cement Printing** 

- Startup to Scaleup
- Needed Opex & Capex
- Scaleup Finance Strategy
- Rapid Growth Opportunity
- Raising Debt, Equity & Grant
- Raise changed from £350k to £3m



### **FundingHero**

#### **CASE STUDY**

Changemaker transformed their fundraising strategy from £350k to almost £3m thanks to FundingHero's Fundraising Accelerator

Natalie Wadley, Co-founder of Changemaker 3D explains why she chose FundingHero for her seed round as she prepares to really scaleup.

FOUNDER: NATALIE WADLEY
COMPANY: CHANGEMAKER 3D

Business stage: Business type: Funding target: Post Revenue
Construction 3D Printing

ding target: £350k Revised to circa £3m

Timeframe:

Target close in 9 Months

#### **PROGRAMME NEEDS**

- Create a financial funding strategy
- Understand impact of debt & equity
- Create a scaleup financial model
- Help with refining pitch & pitch deck
- Understanding different investor types
- · How to plan the next raise and valuation
- Grow investor network
- · Gain support from other founders

#### BENEFITS

- Transformed her scaleup plan, with her raise amount now almost 9x from £350k raise to circa £3m
- Now preparing for her round with a target close by the end of 2023
- Crafted a compelling equity story for VCs and high networth angels
- Elevated her and CM3D's regional profile significantly and attracting interest from leading VCs and Angels

FundingHero.co.uk/fundraising-accelerator



#### AT A GLANCE

#### HIGHLIGHTS

- T've grown so much during this past few months. I feel informed, confident and proud to be a female founder on a mission to go further §§?
- "I now feel truly ready to raise significant money and scaleup."
- "I've met fellow founders who will be friends for life. Our bond throughout this journey has helped us all to feel less alone on the dark days, supported on the awesome days A."



#### NATALIE WADLEY

#### Founder: Changemaker 3D

"It's an investment readiness programme unlike any other. Working over 12 weeks to deep dive into every aspect of the business to create a best in class pitch, forecast and access to investors."

# Midlands High Growth Roadshow



- Worcester 7th Oct
- Derby 9th Oct
- Leicester 15th Oct
- Northampton 22nd Oct
- Staffordshire TBC Dec





### Striving to Support our Accelerator & Incubators!

- 1) Refer incubators & accelerators to utilise the FundingHero platform
- 2) Refer high growth potential founders to our Accelerator
- 3) Host a workshop or bootcamp for your cohort

jim@fundinghero.co.uk 07500 448 454