

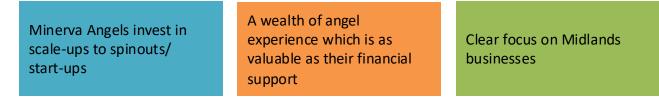
- The Angel Voice of the Midlands
- One of the UK's largest and oldest networks
- Part of the University of Warwick Science Park
- Partnerships right across the region
- Currently undergoing a refresh and refocus www.minerva.uk.net

LinkedIn – "Minerva Business Angels"





Minerva Business Angels - One of the UK's leading Investor Networks & the Angel Voice of the Midlands



E Loughborough

University

- 3rd most active network in the UK
- Most prolific investors in the Midlands
- Sector agnostic
- Over 1000 companies supported
- Over 177 deals since 2010, £120mn leveraged
- More than 100 investors
- ~ 1,000 applicants per year to Minerva with 70 pitching

UNIVERSITY

BIRMINGHAM

ENTERPRISE

Other Initiatives



University of

Nottingham

NOTTING

wbs









Minerva refocus

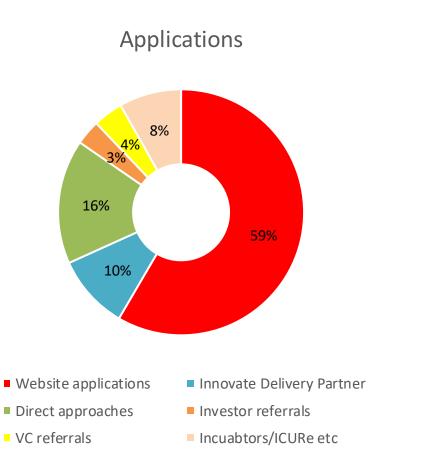
- High growth midlands based businesses or with strong link.
- Usually with a tech/IP focus.
- > Traction/turnover.
- Raising up to £0.5m of angel finance, possibly match.
- Looking for smart capital.
- > 10-25x ROI within a 5-7 year window.
- What we are NOT...



Deal Flow Source ~ 1,000 companies

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Deal Flow Source

- 1. Investor referrals & University Network
- 2. Innovate programme
- 3. VC & family office recommendations
- 4. Innovate Investor Partnership source
- 5. Catapult recommendations
- 6. Third-party introductions incubators, investor-ready partnerships
- 7. Company introductions
- 8. Direct application LinkedIn and through the website







Backgrounds

- Syndicate approach
- Why do they invest?
- What are they looking for?
- Always looking for new investors to join our community!





How can we work together?



- Introductions and events
- Both sets of pipeline
- We can help with education, showcase events, getting capital into our businesses
- Advocacy of region and businesses
- UKBAA diversity and inclusion





Thank you for listening

Any questions?

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